

Bast Amron's boutique practice in debtor-creditor matters allows us to employ insight gained from the representation of creditors, debtors, and trustees in a wide variety of legal proceedings both inside and outside of bankruptcy.

The firm counsels distressed businesses and individuals about practical, economic, and legal solutions to the financial difficulties they may be facing. We have the ability and expertise to represent both debtors and creditors in a variety of contexts, including business strategy and negotiation, and, if necessary, bankruptcy filings and litigation. We work with debtors to analyze their goals, resources, threats, and strategic alternatives. We also have experience working with secured and unsecured creditors in the stages before, during, and after bankruptcy to best protect their rights. In the bankruptcy context, we have utilized the full range of creditors' remedies in representing creditors, including motions to dismiss or convert, motions to appoint a trustee, motions for relief from stay, opposition to use of cash collateral, opposition to plan confirmation, litigation, and bankruptcy appeals.

## REPRESENTATIVE EXPERIENCE

### **Debtors/Trustees**

Counsel to Debtors-in-possession, Debtors, Chapter 7 and Chapter 11 Trustees in numerous cases, such as:

- *In re AMV Enterprises, Inc.*, Chapter 11
- *In re Homes at Lawrence Homeowners Association, Inc.*, Chapter 11
- *In re Cinemex USA Real Estate Holdings, Inc., Cinemex Holdings USA, Inc., and CB Theater Experience, LLC*, Jointly Administered Chapter 11
- *In re ImmunSYS, Inc.*, Chapter 11
- *In re Camaguey Plaza, LLC*, Chapter 11
- *In re Lofts on the Park LLC*, Chapter 11
- *In re Mimi Talbott*, Chapter 11
- *In re Phoenix Worldwide Industries, Inc.*, Chapter 11
- *In re 942 Penn RR, LLC*, Chapter 11
- *In re Global Energies, LLC*, Chapter 11/7
- *In re Certified HR Services*, Chapter 11
- *In re Abraham Gosman*, Chapter 7
- *In re Atlas Environmental*, Chapter 11

## **Creditors Committees**

Counsel to Official Committees of Unsecured Creditors, Investor Creditor Committees, Plan Administrators, and Liquidating Trustees in various Chapter 11 cases, such as:

- *In re **SBG Burger Opco, LLC, et al. (Starboard Group)***, Jointly administered
- *In re **FedNat Holding Company, et al.***, Jointly administered
- *In re **Ilan Doron***
- *In re **Miami Air International, Inc.***
- *In re **Mosaic Management Group, Inc. et al.***, Jointly administered
- *In re **Ecological Paper Recycling, Inc.***
- *In re **Pharma Science Nutrients, Inc.***
- *In re **Advanced Blast Protection, Inc.***
- *In re **Solar Cosmetic Labs, Inc. et al.***, Jointly administered
- *In re **Britt Metal Processing, Inc.***
- *In re **Gemini Air Cargo, Inc.***
- *In re **Hospital Staffing Services, Inc.***
- *In re **Safety-Kleen Corp., et al.***, Jointly administered
- *In re **MCZ/Centrum Florida XVIII, LLC***
- *In re **Cornerstone Propane, L.P.***

## **Creditors**

Creditors in many complex Chapter 11 cases across the country, such as:

- *In re **Orion Technologies, LLC***
- *In re **Mercon Coffee Corporation***
- *In re **Sears Holding Corporation***
- *In re **Off Lease Only, LLC, et al***
- *In re **WeWork, Inc., et al***
- *In re **The Property Advocates, P.A.***
- *In re **Vital Pharmaceuticals, Inc., et al***
- *In re **The Hertz Corp.***
- *In re **Celsius Network, LLC***
- *In re **FF Fund I. L.P., et al***

- *In re Delphi Behavioral Health Group, LLC*
- *In re Atom Holdings*
- *In re Unipharma, LLC*
- *In re BlockFi, Inc.*
- *In re Staymobile Venture LLC*
- *In re Fairfield Sentry, Ltd.*
- Secured creditor in *In re Fontainebleau Las Vegas Holdings, LLC*, Chapter 11
- Several Latin American financial institutions *In re Refco Inc.*, in Chapter 11
- Local exchange carriers and other telecommunications providers in *Worldcom, Global Crossing, Viatel, Star Telecommunications* and other national bankruptcies
- Pre-petition and post-petition lender in Chapter 11 of international injection molding manufacturer with seven facilities in four countries
- Secured lenders in the following sales:
  - Banca del Gottardo in the \$148 million sale of the Roney Plaza in *In re Roney Associates*, Chapter 11
  - Comerica Bank in series of sales of operating plastics manufacturers in *In re Security Plastics*, Chapter 11
  - Bay View Bank in sale of 15 Church's fried chicken franchises in *In re The Restaurant Group*, Chapter 11
  - Lienholders of assets of a large national home builder in *In re Levitt Homes*, Chapter 11
  - Bentley Bay Condominium Association as creditor of a developer in *In re Florida Development Associates, Ltd.*, Chapter 11
  - Pre-petition and post-petition lender with over \$100 million facility in Chapter 11 of large hotel and condominium property in Miami Beach
  - Secured creditors of large national home builder in *In re TOUSA Inc., et al.*, Chapter 11